2019 Facilities Master Plan
Status Update
WHAT IS A FACILITIES MASTER PLAN?

A school-district’s Facilities Master Plan describes a set of building and renovation projects that a district will pursue to support its educational mission. Example projects may include:

- Modernizing aging campuses and improving deficient building
- Constructing or modifying buildings to align with changing demographics
- Investing in facilities to improve operations, such as improved food systems, energy efficiency, or transportation

Facilities Master Plans involve documenting physical needs at campuses, projecting demographic trends, and estimating future project costs. A complete Facilities Master Plan will provide a road map for School District investment and enable a district to secure independent funding through a General Obligation Bond.
The three main goals of the 2019 OUSD Facilities Master Plan are:

- Ensure that investment in schools aligns with the district’s strategic Citywide Plan over the next 5-10 years
- Provide transparency to the public on what projects are being funded and the data that informs the decisions
- Enable the district to put a Bond on the 2020 ballot so that Oakland’s voters may elect to invest in schools.
HOW MASTER PLAN CONNECTS TO EXISTING OUSD EFFORTS

Citywide Plan

- 2018
- Overarching strategic plan

- 2019
  - Facilities Master Plan
  - Facility Asset Management Plan
  - Enrollment Stabilization & Recruitment Plan
  - Quality Community Schools Action Plan
  - Develop Charter Management & Partnership Plan

WASC

Accreditation
GUIDING PRINCIPLES: BUILDING OFF DISTRICT CORE VALUES

OUSD CORE VALUES
1. Students First
2. Equity
3. Excellence
4. Integrity
5. Cultural Responsiveness
6. Joy

FACILITIES MASTER PLAN GUIDING PRINCIPLES
1. Support the City-wide Plan and OUSD’s Community of Schools Policy
2. Cultivate Data-Driven Decision Making
3. Pursue Financially Sustainable Facilities
4. Engage OUSD Community
5. Pursue a System-Wide Approach
6. Foster Environmental Sustainability
7. Promote Effective Learning Environments
2019 FACILITIES MASTER PLAN SCHEDULE

Where we are now

• Deliverable 1 - Assessment Presentation to Board and Key Stakeholders Group
• Deliverable 2 - Production of Public-Facing Master Plan Website or Integration of Effort Into Pre-Existing Website per Core Group Direction

Implementation Strategy
• Deliverable 1 - Implementation Strategy Deliverable
• Deliverable 2 - Implementation Framework for Asset Management Strategies
• Deliverable 3 - Update to the Board

Facilities Master Plan Production
• Deliverable 1 - Final 2019 Facilities Master Plan
• Deliverable 2 - Contribution as Needed to Bond Polling/Writing/Etc.

Assessment and Options
• Deliverable 1 - Implementation Strategy Deliverable
• Deliverable 2 - Implementation Framework for Asset Management Strategies
• Deliverable 3 - Update to the Board

Discovery & Asset Management Strategy
• Deliverable 1 - Goals & Objectives related to key project issues (admin personnel, real estate revenue opportunities, surplus property, athletics, etc)
• Deliverable 2 - Foresight Workshop Findings
• Deliverable 3 - Presentation of Discovery Findings
• Deliverable 4 - Initiation of Appraisals for Property Deemed Potential Surplus

GO Bond Administration

Bond Financing Capacity

Order of Election

Tax Rate Statement

Ballot Language

Nov. 2020 Bond also an option
2019 FACILITIES MASTER PLAN PROJECT PRIORITIZATION

**PROJECT LIST INPUTS**

- **Deferred Bond Projects**
  - Modernizations & New Construction
  - Security Projects
  - Energy & Technology
  - Field, Recreation & Community Resource Projects
  - Deferred Maintenance

- **City Wide Plan Projects**

- **Admin Facilities**

- **Seismic**

- **Accessibility**

- **Solar**

  * Inclusion still open for debate

**KEY FILTERS 2019**

- **Guiding Principles**
  - Support City-Wide Plan & Community of Schools
  - Cultivate Data-Driven Decision Making
  - Pursue Financially Sustainable Facilities
  - Engage OUSD Community
  - Pursue a System-Wide Approach
  - Foster Environmental Sustainability
  - Promote Effective Learning Environments

- **Asset Inventory**
  - Role as Community Resource for Partners
  - Program Type, Utilization & Cohort Group
  - Market Value
  - Operational Value
  - Condition Index
  - Grade Level Suitability of Existing Facilities
  - DSA Readiness
  - Sustainability
  - Portables vs Permanent Buildings
  - Environmental Quality

- **Future Planning Factors**
  - Enrollment Projections
  - Climate Impacts
  - Demographic Shifts
  - Learning Tools & Technological Shifts
  - Transportation
  - Energy Efficiency Regulations
  - Workforce / Affordable Housing*

**OUTPUTS 2019**

- **Facilities Master Plan Project List**

- **2020 Bond Project List**

*Inclusion still open for debate